## PATIENT INFORMATION

Name: ______________________________ Date: ______________

Address: ______________________________________________
*Street Address/P.O. Box* *City* *State* *Zip*

Home Phone #:______________ Work Phone #:______________ E-mail Address: ______________

❒ Male ❒ Female Date of Birth: ____/____/____ Age:______ Height: ______ Weight: ______ SSN: ____________

Marital Status: ❒ *Single* ❒ *Married* ❒ *Divorced* ❒ *Widowed* ❒ *Separated* ❒ *Children: # of* ________

Education: *# of years completed:* ______ ❒ *Full-time student* ❒ *Part-time student* ❒ *Non-student*

Exercise Habits: ❒ *Aerobic: Frequency* _____*/week Type:*__________ ❒ *Other: Frequency* _____*/week Type:*__________

Dominant Hand: ❒ *Left* ❒ *Right* Corrective glasses/contacts: ❒ *Yes* ❒ *No* Implants/Devices: ❒ *Yes* ❒ *No*

Employed: ❒ *Full-time*
❒ *Part-time*
❒ *Retired*

Work Status: ❒ *Working without restrictions*
❒ *Working with restrictions, please list:* ______________________
❒ *Not working/off work since*__________________

Employer:______________________ Occupation/Job Title:______________________

Job Description: ______________________________ Years Employed: __________

Work Requirements: ❒ *Bend* ❒ *Stoop* ❒ *Stand* ❒ *Walk* ❒ *Climb* ❒ *Sit* ❒ *Crawl* ❒ *Reach* ❒ *Push* ❒ *Pull* ❒ *Kneel*
❒ *Computer Work* ❒ *Phone Work* ❒ *Fine hand skills* Lifting requirement: Max ________ lbs Repetitive________ lbs

Address: ______________________________________________
*Street Address/P.O. Box* *City* *State* *Zip*

***Date of injury, surgery, or onset of symptoms:***______________

***What type of injury are we seeing you for?***

❒ *Auto* ❒ *Sports Injury* ❒ *No specific trauma*
❒ *Work* ❒ *Slip & Fall* ❒ *Other*

***Emergency Contact, not living with you:***

Name:__________________Relationship__________
Address ______________________________
Phone #: Cell #:

| ✓ | ***Please provide the following information:*** | ***For Office Use Only*** | |
|---|---|---|---|
| ✓ | Copy of your Driver's License or Identification Card | | |

✓

## PATIENT'S WORKERS' COMPENSATION INSURANCE INFORMATION

Insurance Company: ______________________________ Claim #: ______________

Adjuster's Name: ______________ Adjuster's Phone #: ______________ Med-Pay Balance $ __________

✓

## ATTORNEY INFORMATION

Name of Attorney: ______________________________ Date attorney was retained: ______________

Phone #:______________________ Fax #: ______________________

## PATIENT PAIN PROFILE

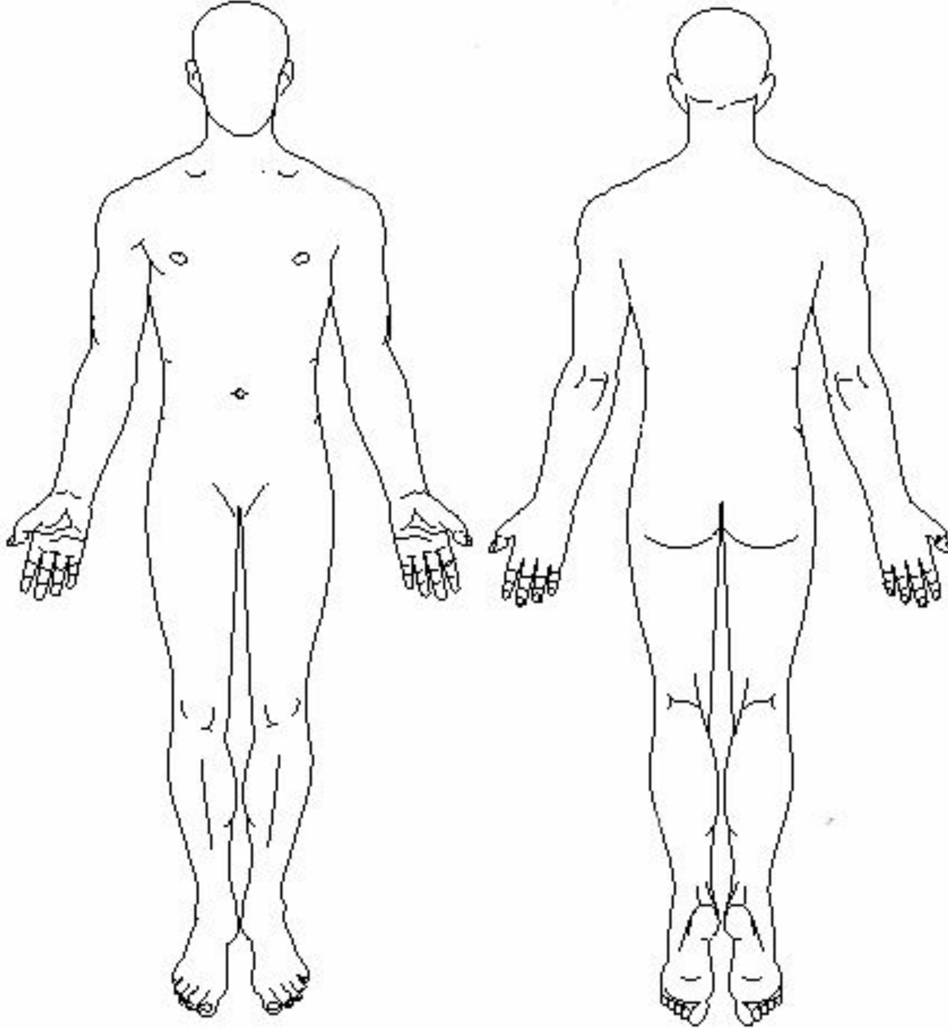
**Patient Name:** ____________________ **Date:** ____________

On the following illustration, use the letter keys below to mark the areas on your body where you feel the described sensation:

KEY

A = ACHE N = NUMBNESS P = PINS & NEEDLES B = BURNING S = STABBING

O = OTHER (Please describe):____________________



What percent of the time is your pain present? If your pain is there all the time, in varying degrees, that would indicate 100%.

Rate the intensity of your pain. Refer to the color chart we have provided to rate your pain intensity. 10/10 is considered "Emergency Room" pain.

Rate the level of functional deficit you experience due to your pain. A rating of 10/10 would indicate severe disability where you cannot perform or complete your work, social, or recreational activities.

| | Symptom Description<br>*Describe each symptom, including area, as clearly as possible.* | Frequency<br>*Enter the amount of time, on a percentage basis, that the symptom is present during your waking hours* | Intensity Range<br>*Using a scale of 0-10, where 10 is the worst pain imaginable, rate the pain intensity level for each symptom.* |
|---|---|---|---|
| 1 | | % | /10 |
| 2 | | % | /10 |
| 3 | | % | /10 |
| 4 | | % | /10 |
| 5 | | % | /10 |

## *FUNCTIONAL RATING INDEX – FOR USE WITH NECK AND/OR BACK PROBLEMS ONLY*

**Patient Name:** ______________________________ **Date**: ______________

*In order to properly assess your condition, we must understand how much* ***your neck and/or back problems*** *have affected your ability to manage everyday activities.*
*For each item below,* ***please mark the number that most closely describes your condition right now.***

**SECTION 1 - *Pain Intensity***
⓪ No pain
① Mild pain
② Moderate pain
③ Severe pain
④ Worst possible pain

**SECTION 2 - *Sleeping***
⓪ Perfect sleep
① Mildly disturbed sleep
② Moderately disturbed sleep
③ Greatly disturbed sleep
④ Totally disturbed sleep

**SECTION 3 - *Personal Care (washing, dressing, etc.)***
⓪ No pain; no restrictions
① Mild pain; no restrictions
② Moderate pain; need to go slowly
③ Moderate pain; need some assistance
④ Severe pain; need 100% assistance

**SECTION 4 - *Travel (driving, etc.)***
⓪ No pain on long trips
① Mild pain on long trips
② Moderate pain on long trips
③ Moderate pain on short trips
④ Severe pain on short trips

**SECTION 5 - *Work***
⓪ Can do usual work plus unlimited extra work
① Can do usual work; no extra work
② Can do 50% of usual work
③ Can do 25% of usual work
④ Cannot work

**SECTION 6 - *Recreation***
⓪ Can do activities
① Can do most activities
② Can do some activities
③ Can do a few activities
④ Cannot do any activities

**SECTION 7 – *Frequency of Pain***
⓪ No pain
① Occasional pain; 25% of the day
② Intermittent pain; 50% of the day
③ Frequent pain; 75% of the day
④ Constant pain; 100% of the day

**SECTION 8 - *Lifting***
⓪ No pain with heavy weight
① Increased pain with heavy weight
② Increased pain with moderate weight
③ Increased pain with light weight
④ Increased pain with any weight

**SECTION 9 - *Walking***
⓪ No pain; any distance
① Increased pain after 1 mile
② Increased pain after ½ mile
③ Increased pain after ¼ mile
④ Increased pain with all walking

**SECTION 10 - *Standing***
⓪ No pain after several hours
① Increased pain after several hours
② Increased pain after 1 hour
③ Increased pain after ½ hour
④ Increased pain with any standing

| Score |
| --- |
| |

**Patient Name:** ______________________________ **Date**: ____________________

## REVIEW OF SYSTEMS

### CARDIOVASCULAR

| *Do you currently or in the past have:* | *Current* | *Past* | *Never* |
|---|---|---|---|
| Fast or slow heart rate | ☐ | ☐ | ☐ |
| Extremity swelling | ☐ | ☐ | ☐ |
| Chest pain | ☐ | ☐ | ☐ |
| High or low blood pressure | ☐ | ☐ | ☐ |
| Artery plaque-hardening | ☐ | ☐ | ☐ |

### RESPIRATORY

| *Do you currently or in the past have:* | *Current* | *Past* | *Never* |
|---|---|---|---|
| Chronic cough | ☐ | ☐ | ☐ |
| Coughing up blood | ☐ | ☐ | ☐ |
| Coughing up, other | ☐ | ☐ | ☐ |
| Pneumonia | ☐ | ☐ | ☐ |
| Wheezing | ☐ | ☐ | ☐ |
| Pain with step or walking | ☐ | ☐ | ☐ |
| Breathing problems | ☐ | ☐ | ☐ |
| Circulation problems | ☐ | ☐ | ☐ |
| Arm or hand achiness | ☐ | ☐ | ☐ |

### GI/GU SYSTEM/SKIN

| *Do you currently or in the past have:* | *Current* | *Past* | *Never* |
|---|---|---|---|
| Constipation | ☐ | ☐ | ☐ |
| Diarrhea | ☐ | ☐ | ☐ |
| Frequent gas or belching | ☐ | ☐ | ☐ |
| Colitis | ☐ | ☐ | ☐ |
| Polyps | ☐ | ☐ | ☐ |
| Gallbladder problems | ☐ | ☐ | ☐ |
| Ulcers | ☐ | ☐ | ☐ |
| Pain with eating | ☐ | ☐ | ☐ |
| Bloating | ☐ | ☐ | ☐ |
| Hemorrhoids | ☐ | ☐ | ☐ |
| Kidney stones | ☐ | ☐ | ☐ |
| Menstrual pain or cramps | ☐ | ☐ | ☐ |
| Urine flow or stop problems | ☐ | ☐ | ☐ |
| Pain with urination | ☐ | ☐ | ☐ |
| Bowel movement pain | ☐ | ☐ | ☐ |
| Lumps in breast | ☐ | ☐ | ☐ |
| Hot flashes | ☐ | ☐ | ☐ |
| Skin lesions or bleeding | ☐ | ☐ | ☐ |
| Changing moles | ☐ | ☐ | ☐ |

### MEDICATIONS

*Please list all currently used drugs (Rx/non-Rx), vitamins & herbs, other meds:*

________________________________________
________________________________________
________________________________________
________________________________________
________________________________________
________________________________________
________________________________________
________________________________________
________________________________________

### HOSPITALIZATIONS/OPERATIONS

*Please list any & all* ***hospitalizations/operations***:

________________________________________
________________________________________
________________________________________
________________________________________
________________________________________
________________________________________
________________________________________

### HABITS

| *Currently or in the past:* | *Amount/Day* | *Current* | *Past* | *Never* |
|---|---|---|---|---|
| Smoking | __________ | ☐ | ☐ | ☐ |
| Alcohol | __________ | ☐ | ☐ | ☐ |
| Street drugs | __________ | ☐ | ☐ | ☐ |
| Marijuana | __________ | ☐ | ☐ | ☐ |
| Coffee or tea | __________ | ☐ | ☐ | ☐ |

### CONSTITUTIONAL

| *Do you currently or in the past have:* | *Current* | *Past* | *Never* |
|---|---|---|---|
| Night sweats | ☐ | ☐ | ☐ |
| Fevers | ☐ | ☐ | ☐ |
| Unexplained weight loss | ☐ | ☐ | ☐ |
| Blood in urine | ☐ | ☐ | ☐ |
| Blood in stools | ☐ | ☐ | ☐ |
| Blood in sputum | ☐ | ☐ | ☐ |
| Bore through pain | ☐ | ☐ | ☐ |
| Pain that awakens you | ☐ | ☐ | ☐ |
| Drop attacks | ☐ | ☐ | ☐ |
| Lip or face numbness | ☐ | ☐ | ☐ |
| Speech problems | ☐ | ☐ | ☐ |
| Body chills or convulsions | ☐ | ☐ | ☐ |
| Serious infections | ☐ | ☐ | ☐ |
| Diffuse itchiness | ☐ | ☐ | ☐ |
| Balance or gait issues | ☐ | ☐ | ☐ |
| Feeling off balance or faint | ☐ | ☐ | ☐ |
| Nose bleeds | ☐ | ☐ | ☐ |
| Frequent bruising | ☐ | ☐ | ☐ |
| Double or altered vision | ☐ | ☐ | ☐ |
| One-sided weakness | ☐ | ☐ | ☐ |

### FAMILY HISTORY

*Please list the age at diagnosis of each individual's condition, when applicable:*

| | *Self* | *Mother* | *Father* | *Sibling* |
|---|---|---|---|---|
| Breast/brain cancer | | | | |
| Liver or pancreatic | | | | |
| Cancer of GI system | | | | |
| Blood cancer | | | | |
| Bone cancer | | | | |
| Other cancer | | | | |
| Inflammatory | | | | |
| Other arthritis | | | | |
| Alcoholism | | | | |
| Diabetes | | | | |
| Hyper/hypo thyroid | | | | |
| Heart disease | | | | |
| High blood pressure | | | | |
| Chronic pain | | | | |
| Kidney disease | | | | |
| Liver disease | | | | |
| Spinal operations | | | | |
| Psychiatric issues | | | | |
| Headaches | | | | |
| Migraine | | | | |
| Vascular disease | | | | |
| Peripheral vascular | | | | |
| Clots or occlusions | | | | |
| Stroke | | | | |
| Blood disorder | | | | |
| Bleeding disorder | | | | |
| Palsy or seizures | | | | |
| Nerve disorders | | | | |

### TRAUMA OR PAIN HISTORY

| | *Never* | *Yes, Year* | *Body Area(s)* | *Resolved* | *Persisted* |
|---|---|---|---|---|---|
| Auto collisions | ☐ | ☐ ______ | ______________ | ☐ | ☐ |
| | | ☐ ______ | ______________ | ☐ | ☐ |
| Work injuries | ☐ | ☐ ______ | ______________ | ☐ | ☐ |
| | | ☐ ______ | ______________ | ☐ | ☐ |
| Other injuries | ☐ | ☐ ______ | ______________ | ☐ | ☐ |
| | | ☐ ______ | ______________ | ☐ | ☐ |
| Other pain syndromes | ☐ | ☐ ______ | ______________ | ☐ | ☐ |

If yes, please describe: ______________________________
________________________________________
________________________________________

**Patient Name:** ______________________ **Date**: ______________

## PATIENT HISTORY

***Please LIST and DATE any type of test or treatment you have received:***

Name of Hospital: ______________________
X-rays: ______________________
CT Scan: ______________________
MRI: ______________________
Other diagnostic test: ______________________
Name of Urgent Care: ______________________
X-rays: ______________________
CT Scan: ______________________
MRI: ______________________
Other diagnostic test: ______________________
Name of Doctor: ______________________
Treatment received: ______________________
Referrals prescribed: ______________________
Medication prescribed: ______________________
Name of Doctor: ______________________
Treatment received: ______________________
Referrals prescribed: ______________________
Medication prescribed: ______________________
Name of Physical Therapy Clinic: ______________________
Treatment received: ______________________
Name of Massage Therapy Clinic: ______________________
Treatment received: ______________________
Name of Rehabilitation Clinic: ______________________
Treatment received: ______________________
Exercise recommended: ______________________
Bracing/Splints: ______________________
Spinal manipulation/adjustments: ______________________
Heat packs: ______________________
Cold/ice packs: ______________________
Ultrasound: ______________________
Electrical muscle stimulation: ______________________

Other: ______________________
Treatment received: ______________________
Referrals prescribed: ______________________
Medication prescribed: ______________________
Other: ______________________
Treatment received: ______________________
Referrals prescribed: ______________________
Medication prescribed: ______________________
Other: ______________________
Treatment received: ______________________
Referrals prescribed: ______________________
Medication prescribed: ______________________
Other: ______________________
Treatment received: ______________________
Referrals prescribed: ______________________
Medication prescribed: ______________________

______________________
______________________
______________________
______________________
______________________

***Please list all known Allergies:***

Food: ______________________
______________________
______________________
Airborne: ______________________
______________________
______________________
Medications: ______________________
______________________

## CONSENT FORM FOR CHIROPRACTIC TREATMENT

Manipulation/mobilization helps restore proper motion to the vertebral (facet) joints. During chiropractic treatment, the doctor will use his/her hands or a mechanical device in order to reestablish proper function to the spine and to reduce pain, edema and muscle spasm. You may feel a "click" or "pop", such as the noise when a knuckle is "cracked", and you may feel movement of the joint.

*Possible risks:*

As with any health care procedure, complications are possible following a chiropractic manipulation. Complications could include fractures of bone, muscular strain, ligamentous sprain, dislocations of joint, or injury to intervertebral discs, nerves or spinal cord. Stroke could occur upon severe injury to arteries of the neck. A minority of patients may notice stiffness or soreness after the first few days of treatment.

Dry needling or acupuncture treatment is generally safe and side effects are rare – less than 1 in 10,000 treatments. Drowsiness occurs after treatment in a small number of patients and, in rare instances, fainting can occur. Minor bleeding or bruising occurs in about 3% of treatments. Discomfort during treatment is normal. THIS OFFICE ONLY USES SINGLE-USE, STERILE, DISPOSABLE NEEDLES.

The risks of complications due to chiropractic treatment have been described as "rare", about as often as complications are seen from the taking of a single aspirin tablet. The risk of stroke has been estimated at one in one million to one in twenty million, and can be even further reduced by screening procedures.

Your chiropractor may also use modalities to enhance your recovery and reduce symptoms. These may include ultrasound, electrical modalities, laser therapy, heat and ice, and other modalities. These are rarely associated with side effects or complications, and the risks may include soreness, skin reactions, or other mild side effects. Please report these and any other side effects or complications to your doctor right away. If you have skin sensitivities, a pacemaker, pregnancy or any other health condition that would change your ability to be exposed to electrical modalities, topical creams, or other care restrictions, please advise your doctor immediately.

I, ______________________________________, understand the hazards and potential dangers involved in treatment by means of chiropractic. I believe that this treatment is in my best interest and I understand that no guarantee of results has been made.

I understand that it usually requires a series of chiropractic treatments to significantly change a condition and receive benefit.

My signature indicates that I have read and fully understand the above information regarding the consent to this procedure. I have had the opportunity to ask questions about any matter which I did not understand, and I have received satisfactory explanation to my questions. My signature below authorizes this procedure.

______________________________ ______________________________ __________

*Patient/Authorized Representative Signature* *Relationship to Patient* *Date*

*Practitioner Statement:*

The patient (or patient's representative) and I have discussed this procedure, the risks and alternatives to this procedure. To the best of my knowledge, the patient (or patient's representative) understands this procedure and consents to it.

______________________________ ______________________________ __________

*Practitioner Signature* *Practitioner Printed Name* *Date*

## *FINANCIAL POLICY*

Welcome to our office! We are pleased that you have chosen Alliance Health Partners/Optima Rehabilitation/Colorado Springs Massage to provide your care and services. We would like to take a moment to inform you of our policies, regarding payment with the office. We accept cash, personal checks and credit card (VISA, MasterCard, American Express or Discover) for payment on your account.

PATIENTS WHO NEGLECT TO SUPPLY THIS OFFICE WITH THE NECESSARY INFORMATION/FORMS WITHIN A REASONABLE AMOUNT OF TIME **WILL BE RESPONSIBLE FOR PAYMENT IN FULL**.

**AUTO/PERSONAL INJURY INSURANCE** (PIP, Med-Pay, 3rd Party, Lien): You will be required to complete specific forms pertaining to your situation. If this information is not provided within a reasonable amount of time, you will be responsible for payment in full. If we are required to send your account to collections, the balance due on that date will be doubled and interest at the rate of 1.5% per month will also be added to the balance due, plus collection fees and reasonable attorney fees. If you have scheduled an appointment and do not cancel 24 hours prior to your appointment, you will be charged a $50.00 no show fee. ***Auto insurance/personal injury claims will not be billed under a general health or contracted insurance plan***.

**WORKER'S COMPENSATION**: You will be required to complete specific forms pertaining to your situation. If this information is not provided within a reasonable amount of time, you will be responsible for payment in full.

**CONTRACTED HEALTH INSURANCE** (HMO, PPO, EPO, POS): If you have insurance we are contracted with, we will submit your insurance claims for you, if you supply us with the necessary information. This includes a copy of your card, and address to submit claims to and a telephone number to allow us to verify coverage. You are still responsible for payment of your co-payment at the time of service, and any amounts not covered by your insurance, including co-insurance and deductibles. If your coverage is denied for any reason including but not limited to denials for not medically necessary, you are responsible for payment of the entire balance due, based on our normal fee schedule. ***You are responsible for obtaining your referral or authorization to be seen in our office. If you do not have a current referral or authorization, we ask that you reschedule or sign a waiver for no referral or authorization thus holding you financially responsible.***

**PRIVATE INSURANCE**: As a courtesy, we are happy to file your insurance for you. You will be required to provide all the necessary billing information. ***If you owe on your deductible or a co-insurance, we will need to collect at the time of service.*** All insurance payments that are paid directly to you should be endorsed and paid to Alliance Health Partners/Optima Rehabilitation. It is your responsibility to contact your insurance in the event of non-payment.

**MEDICARE**: We are participating with the Medicare program. *We will submit your claim/services to Medicare. Medicare will process payment to us.* You will be responsible for your deductible and any co-insurance, if you do not have secondary/supplemental insurance. If the payment from your secondary/supplemental is directed to you, we will expect you to forward payment to us.

**CASH ONLY PLAN/NO INSURANCE**: *Payment in full is due the day services are rendered* by all patients on a cash only plan. *Prompt payment is expected.* Unless prior arrangements are made, overdue accounts will incur a 1.5% interest rate per month, plus collection fees and reasonable attorney fees.

***I have read and understand the payment policies set forth and have been given the opportunity to ask questions about this policy. I understand my responsibility for payment with Alliance Health Partners/Optima Rehabilitation/Colorado Springs Massage.***

________________________________________ ____________________

*Patient's Signature (Responsible party over 18 years old)* *Date*

## *NOTICE TO INSURANCE COMPANY ASSIGNMENT*

### *PLEASE SIGN, DATE AND ADDRESS AT THE "X" ONLY*

*Patient Name:* ______________________________

*Pay to:*

*Alliance Health Partners*
*3920 N Union Blvd Suite 160*
*Colorado Springs, CO 80907*
*Phone: (719) 632-4754*
*Fax: (719) 471-3734*
*E-mail: info@ahpchiro.com*

You are instructed to pay directly to the doctor/therapist at the doctor's/therapist's office, for all professional services rendered to me. This instruction to you is an assignment of my rights under medical coverage to the extent of this bill. Any sum of money paid under this assignment shall be credited to my account, and I shall be personally liable for any unpaid balance to the doctor/therapist. Also I am personally liable for any unpaid accounts for hospital diagnostic, and consultant services.

In the event you should make payment directly to me, I agree that I will become personally liable for all charges submitted to you for payment, including all costs, attorney fees and collections fees.

I hereby authorize the doctor/therapist listed above to furnish you the information and evidence in the doctor's possession regarding my history and physical condition.

Signature: **X** ______________________________

Date: ______________________________

Address: ______________________________

______________________________

Witness: ______________________________

## NOTICE TO INSURANCE COMPANY ASSIGNMENT

***PLEASE SIGN, DATE AND ADDRESS AT THE "X" ONLY***

*Patient Name:* ______________________________________

*Pay to:* *Optima Rehabilitation*
*3920 N Union Blvd Suite 160*
*Colorado Springs, CO 80907*
*Phone: (719) 471-4221*
*Fax: (719) 471-3734*
*E-mail: pt@optimarehab.com*

You are instructed to pay directly to the doctor/therapist at the doctor's/therapist's office, for all professional services rendered to me. This instruction to you is an assignment of my rights under medical coverage to the extent of this bill. Any sum of money paid under this assignment shall be credited to my account, and I shall be personally liable for any unpaid balance to the doctor/therapist. Also I am personally liable for any unpaid accounts for hospital diagnostic, and consultant services.

In the event you should make payment directly to me, I agree that I will become personally liable for all charges submitted to you for payment, including all costs, attorney fees and collections fees.

I hereby authorize the doctor/therapist listed above to furnish you the information and evidence in the doctor's possession regarding my history and physical condition.

Signature: **X** ______________________________

Date: ______________________________

Address: ______________________________

______________________________

Witness: ______________________________

## NOTICE TO INSURANCE COMPANY ASSIGNMENT

### *PLEASE SIGN, DATE AND ADDRESS AT THE "X" ONLY*

*Patient Name:* ______________________________________

*Pay to:*
*Colorado Springs Massage*
*3920 N Union Blvd Suite 160*
*Colorado Springs, CO 80907*
*Phone: (719) 632-4754*
*Fax: (719) 471-3734*
*E-mail: info@ahpchiro.com*

You are instructed to pay directly to the doctor/therapist at the doctor's/therapist's office, for all professional services rendered to me. This instruction to you is an assignment of my rights under medical coverage to the extent of this bill. Any sum of money paid under this assignment shall be credited to my account, and I shall be personally liable for any unpaid balance to the doctor/therapist. Also I am personally liable for any unpaid accounts for hospital diagnostic, and consultant services.

In the event you should make payment directly to me, I agree that I will become personally liable for all charges submitted to you for payment, including all costs, attorney fees and collections fees.

I hereby authorize the doctor/therapist listed above to furnish you the information and evidence in the doctor's possession regarding my history and physical condition.

Signature: **X** ____________________________

Date: ____________________________

Address: ____________________________

____________________________

Witness: ____________________________

## ***PATIENT CONSENT FORM***

I understand that I have certain rights to privacy regarding my protected health information. These rights are given to me under the Health Insurance Portability and Accountability Act f 1996 (HIPAA). I understand that by signing this consent I authorize you to use and disclose my protected health information to carry out.

- Treatment (including direct or indirect treatment by other healthcare providers involved in my treatment)
- Obtaining payment from third party payers (e.g. my insurance company).
- The day-to-day healthcare operations of your practice.

I have also been informed of, and given the right to review and secure a copy of your *Notice of Privacy Practices*, which contains a more complete description of the uses and disclosures of my protected health information, and my rights under HIPAA. I understand that you reserve the right to change the terms of this notice from time to time and that I may contact you at any time to obtain the most current copy of this notice.

I understand that I have the right to request restrictions on how my protected health information is used and disclosed to carry out treatment, payment and healthcare operations, but that you are not required to agree to these requested restrictions. However, if you do agree, you are then bound to comply with this restriction.

I understand that I may revoke this consent, in writing, at any time. However, any use or disclosure that occurred prior to the date I revoke this consent is not affected.

*Date:* ________________________

*Patient Name (print):* ________________________________________________

*Relationship to patient*: ________________________________________________

*Signature*: ________________________________________________

## PATIENT AUTHORIZATION FOR USE AND DISCLOSURE OF PROTECTED HEALTHCARE INFORMATION FOR A SPECIAL PURPOSE

### 1. Individual Patient (or personal representative) Confirming the Authorization

*I give authorization to use or disclose certain protected health information (PHI) about me as described below.*
*This authorization permits the use and/or disclosure of specific individually identifiable health information about me.*

*Patient's Legal Name (print):* ______________________ **Date of Birth:* ______________________
*Patient's Previous Name:* ______________________ *Social Security #:* ______________________
*Address:* ______________________ *Phone Number:* ______________________
*City, State, Zip* ______________________

### 2. People or Organizations Authorized to Use and Disclose

*Physician or facility to* **provide** *records:* ______________________
*Address:* ______________________ *City, State, Zip:* ______________________

### 3. People or Organizations Permitted to Use and Receive

*Person to* **receive** *records:* ______________________
*Address:* ______________________ *City, State, Zip:* ______________________

### 4. Protected Health Information To Be Used And Or Disclosed

*Describe in detail the protected health information you are authorizing to be used and or disclosed:*

______________________

______________________

☐ *Laboratory tests and other diagnostic reports* ☐ *All medical records at this facility*

### 5. Purposes of the Requested Uses and/or Disclosures

*The information will be used or disclosed for the following purposes: (at my request)* ______________________

______________________

*The purpose(s) is/are provided so that I can make an informed decision whether to allow release of the information. When my information is used or disclosed pursuant to this authorization, it may be subject to redisclosure by the recipient and may no longer be protected by the federal HIPAA Privacy Rule.*

### 6. Ending this Authorization - Select ONE of the Following:

☐ *This authorization will expire on (Month/Day/Year)* ______________________ .
☐ *This authorization will end when the following event happens. The event must be related to the individual or the purpose of the authorization us and /or disclosure. Please describe the event:* ______________________

### 7. Changing your mind about this Authorization

*I understand that I may revoke this authorization at any time by giving written notice to the Privacy Officer listed below. However, I understand that I may not revoke this authorization for any actions taken before receipt of my written notice to revoke this authorization. In addition, I understand that if I am giving this authorization as a condition of obtaining insurance coverage, and I revoke this authorization, the insurance company has a right to contest my claims under the insurance policy.*
*Alliance Health Partners/Optima Rehabilitation/Colorado Springs Massage, 3920 N Union Blvd Ste 160, Colorado Springs CO 80907*

### 8. Signing this Authorization is not a Condition of Treatment

*I understand that under most circumstances a healthcare provider may not condition treatment, payment, enrollment, or eligibility for benefits on my signing this authorization.*

### 9. Signature

*I have had the chance to read and think about the contents of this authorization form and I agree with all statements made in this authorization. I understand that, by signing this form, I am confirming my authorization for use and/or disclosure of the protected health information described in this form with the people and/or organizations listed in this form.*

*Patient Name (print):* ______________________

*Signature:* ______________________ *Date (Month/Day/Year):* ______________________

*If a personal representative for the individual patient signs this authorization, complete the following:*
*Representative's Name (print):* ______________________ *Relationship to the Individual Patient:* ______________________
*Signature:* ______________________ *Date (Month/Day/Year):* ______________________